



Field
Update



July 15, 2010
Number 0260

Oklahoma Annuity Producer Required Training

The Oklahoma Department of Insurance has introduced requirements for annuity certification and education. This outlines specific training that annuity producers must complete in order to sell annuities.

The effective date of this new requirement is July 15, 2010 and will be a onetime training for all agents holding an Aviva code that allows them to sell an annuity product.

For agents currently holding an Oklahoma license effective prior to July 13, 2010, the training must be completed by July 14, 2011. Any agents with an Oklahoma license effective on or after July 14, 2011 cannot sell annuities until the training course has been completed.

The Oklahoma DOI will be utilizing [Sircon](#) as its provider to manage the courses and reporting. You can find approved courses on the Sircon website under the green section of the home page titled "Quick Start for Agents." In that same section, you can select "Continuing Education Transcript Inquiry," input your state, last name and license number to view all courses you have completed.

Aviva must receive a copy of your completed certificate to verify your Oklahoma training if you have taken the course from any vendor other than Sircon. Please fax completed certificates to Aviva at 1-800-531-0038.

The certificate must contain:

- Agent name
- Date of course completion
- Minimum of 4 credit hours
- Course title of Oklahoma Annuity Training

It is important to note that if your agent code allows you to sell both life and annuity products under the same writing number, you will be required to comply with these training requirements even if you do not choose to sell annuity products. If your agent code allows you to sell life products only, you are exempt from this requirement.

Contact information:

For general questions about the newly adopted Oklahoma annuity training requirements:
Oklahoma DOI at 1-800-522-0071.

For questions about your Aviva Contract, please contact Agency Services at 800-800-9882

For questions about using Sircon's online service or questions about continuing education: Sircon at 517-381-3860